

ศาสตร์แห่งการออกแบบ ความหวานที่สมบูรณ์แบบ ในเครื่องดื่มลดน้ำตาล

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SCOPE

Part 1



Current Trends and Challenges in Reduced-Sugar Beverages

Part 2



Designing the Sweetness Matrix for Modern Beverage Systems

Part 3



Flavor Modifying Properties:
From Sweetness Enhancement to Flavor Masking

Part 4



Ingredient Strategies for Sugar Reduction
without Compromising Consumer Acceptance

Part 5



Case Studies of Successful Reduced-Sugar Beverage Formulations

Part 1. Current Trends and Challenges in Reduced-Sugar Beverages



Sugar plays a vital role in sweetness, flavor, texture, and preservation. The global shift toward **less sugar** is transforming the beverage industry.

GLOBAL SUGAR REDUCTION MARKET

Market Size in USD Billion

CAGR : 9.03%



USD 14.52 Billion

USD 7.27 Billion

2025

2033



Forecast Period
2026 – 2033



Market Size
(Base Year 2025)
USD 7.27 Billion



Market Size
(Forecast Year 2033)
USD 14.52 Billion



CAGR
9.03% (2026–2033)



Market value (2025)
USD 7.27 Billion



Expected market value (2033)
USD 14.52 Billion



CAGR (2026–2033)
9.03%

SUGAR REDUCTION REGIONAL MARKET SHARE (2025)



North America

Largest current market

40%



Europe

Strong regulatory support

30%



Asia-Pacific

High growth potential

20%



Latin America

5%



Middle East & Africa

5%



KEY TAKEAWAY

Although North America currently dominates the market, **Asia-Pacific is expected to deliver the fastest growth over the next decade.**



Source: <https://www.databridgemarketresearch.com/reports/global-sugar-reduction-market>

<https://www.datainsightsmarket.com/reports/sugar-reduction-393876>, <https://www.innovamarketinsights.com/trends/global-sugar-reduction/>

Current Trends and Challenges in Reduced-Sugar Beverages



MARKET GROWTH DRIVERS



1. Increasing Consumer Awareness

- ✓ Obesity
- ✓ Diabetes
- ✓ Cardiovascular disease



Consumers are seeking healthier beverages.



2. Government Regulations

- ✓ Sugar tax
- ✓ Front-of-pack labeling
- ✓ Nutrition policy



Manufacturers are reformulating products.



3. Changing Consumer Preferences

- ✓ Natural ingredients
- ✓ Clean label
- ✓ Reduced sugar



Innovation in beverages & rise of functional beverages.



These three forces are driving the global shift toward less sugar and shaping the future of the beverage industry.



Part 1

Current Trends and Challenges in Reduced-Sugar Beverages



WHY ASIA-PACIFIC IS THE FASTEST-GROWING MARKET?



KEY MESSAGE

Asia-Pacific represents the **greatest opportunity** for **reduced-sugar** beverage innovation.

Part 1

Current Trends and Challenges in Reduced-Sugar Beverages

GLOBAL SUGAR REDUCTION TRENDS

Key forces shaping the shift toward **less sugar** and better-for-you beverages

KEY MARKET TRENDS



1. HEALTH-CONSCIOUS CONSUMERS

- Growing awareness of obesity, diabetes, and cardiovascular diseases.
- Reduced-sugar products are perceived as healthier choices.



2. NATURAL SWEETENERS ON THE RISE

- Stevia
- Monk fruit extract
- Erythritol

Low-calorie sweeteners such as **aspartame** and **sucralose** also compete in the market.



3. CLEAN LABEL & "NO ADDED SUGAR" DRIVING PURCHASE

- Natural ingredients
- Transparent labeling
- Better nutritional profile



CONSUMERS EXPECT **LESS SUGAR** WITHOUT COMPROMISING TASTE

4. INNOVATION BEYOND SUGAR REPLACEMENT

- Sweetness enhancement
- Flavor masking
- Functional beverages with added benefits



MARKET OPPORTUNITIES



Natural Sweeteners

Clean and plant-based solutions in demand



Flavor Modifiers

Mask off-notes and enhance taste



Sweetness Enhancers

Improve sweetness profile and reduce sugar content



Functional Beverages

Combining health benefits with great taste

KEY TAKEAWAY



Today's consumers expect beverages that are **healthier, naturally sweetened, and clean-label**—without sacrificing taste.



Part 1

Current Trends and Challenges in Reduced-Sugar Beverages

CURRENT CHALLENGES IN SUGAR REDUCTION

Key obstacles manufacturers face when developing great-tasting, reduced-sugar beverages



1

TASTE ACCEPTANCE



- Bitterness and off-notes
- Metallic or licorice aftertaste
- Different sweetness onset
- Lingering sweetness
- Overall taste balance

2

FORMULATION COMPLEXITY



- Achieving the right sweetness intensity and profile
- Balancing mouthfeel and body
- Masking off-notes
- Interactions between ingredients

3

COST OF ALTERNATIVE INGREDIENTS



- Natural sweeteners are often more expensive
- Added cost of flavor modifiers and enhancers
- Impact on overall product profitability

4

REGULATIONS & COMPLIANCE



- Evolving sugar tax policies
- Restrictions on high-intensity sweeteners
- Labeling and claim requirements
- Different regulations across regions

5

CONSUMER ACCEPTANCE



- Perceived “unnatural” ingredients
- Sensitivity to taste differences
- Price sensitivity
- Building trust and purchase intent



KEY MESSAGE

Reducing sugar is no longer just about replacing sucrose—
it requires balancing taste, functionality, cost, and consumer acceptance.



WHAT IS THE SWEETNESS MATRIX?

Sweetness is *more* than sugar concentration.

RETHINK SWEETNESS



Consumers do not perceive **sugar concentration**.



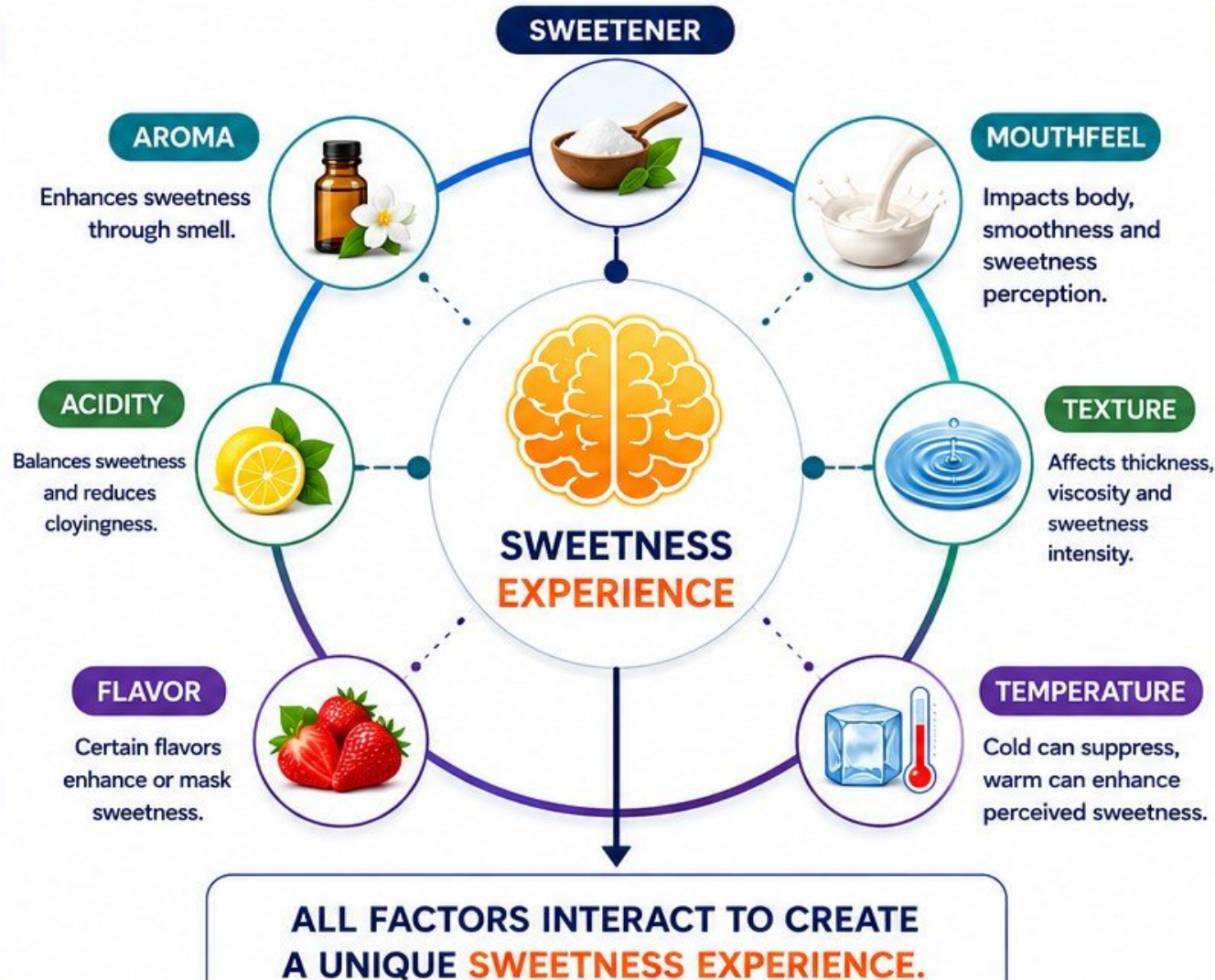
They perceive sweetness that **the brain interprets**.



Two drinks with the same sugar level can **taste different**.



A drink with **less sugar** can taste **sweeter**—with the right design.



IT'S NOT JUST ABOUT SUGAR

SUGAR
10 g



≠

SUGAR
10 g



Different sweetness experience

SUGAR
5 g



=

SUGAR
10 g



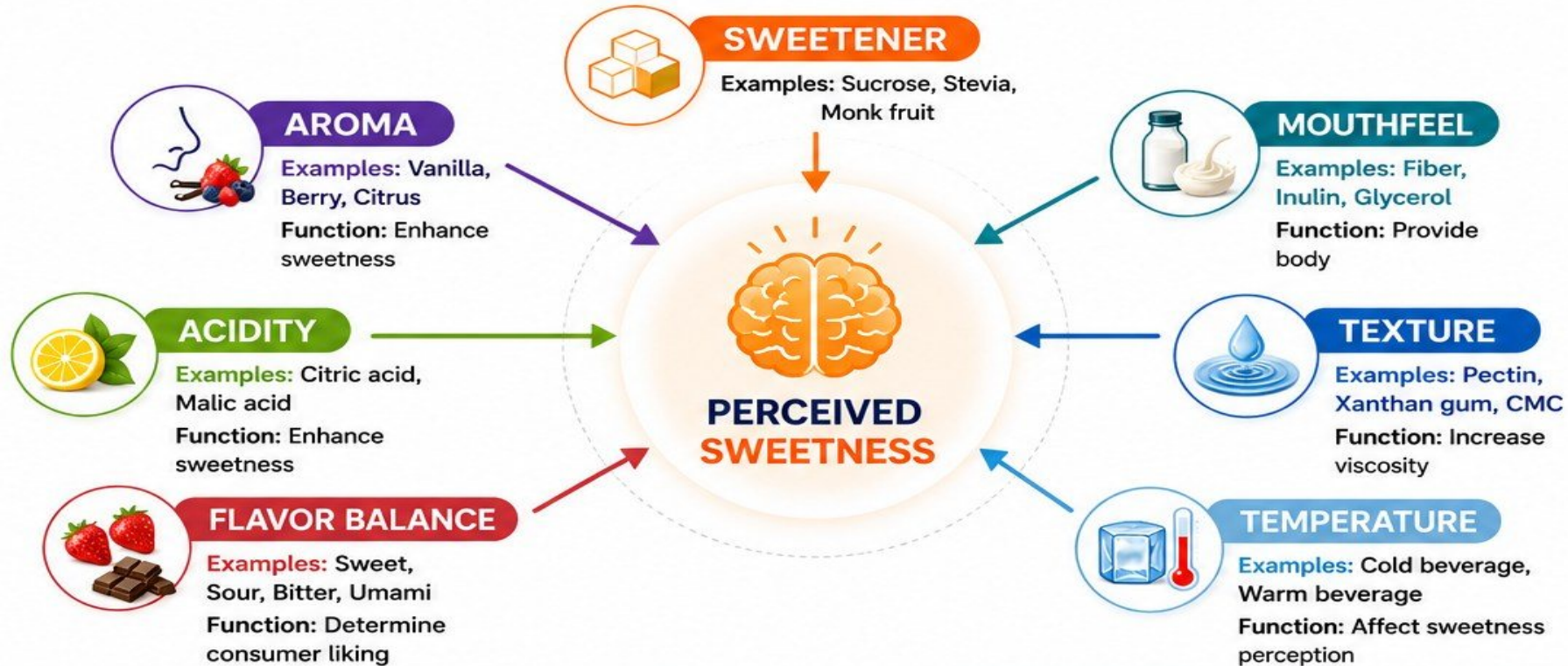
Same sweetness experience



The brain **integrates** multiple sensory signals to determine sweetness.

COMPONENTS OF THE SWEETNESS MATRIX

Multiple sensory factors *interact* to create perceived sweetness.



SWEETENER

- Examples**
- Sucrose
 - Stevia
 - Monk fruit

Primary Function
Sweetness intensity

AROMA

- Examples**
- Vanilla
 - Berry
 - Citrus

Primary Function
Enhance sweetness

ACIDITY

- Examples**
- Citric acid
 - Malic acid

Primary Function
Balance sweetness

MOUTHFEEL

- Examples**
- Fiber
 - Inulin
 - Glycerol

Primary Function
Body

TEXTURE

- Examples**
- Pectin
 - Xanthan gum
 - CMC

Primary Function
Viscosity

TEMPERATURE

- Examples**
- Cold
 - Warm

Primary Function
Sweetness perception

FLAVOR BALANCE

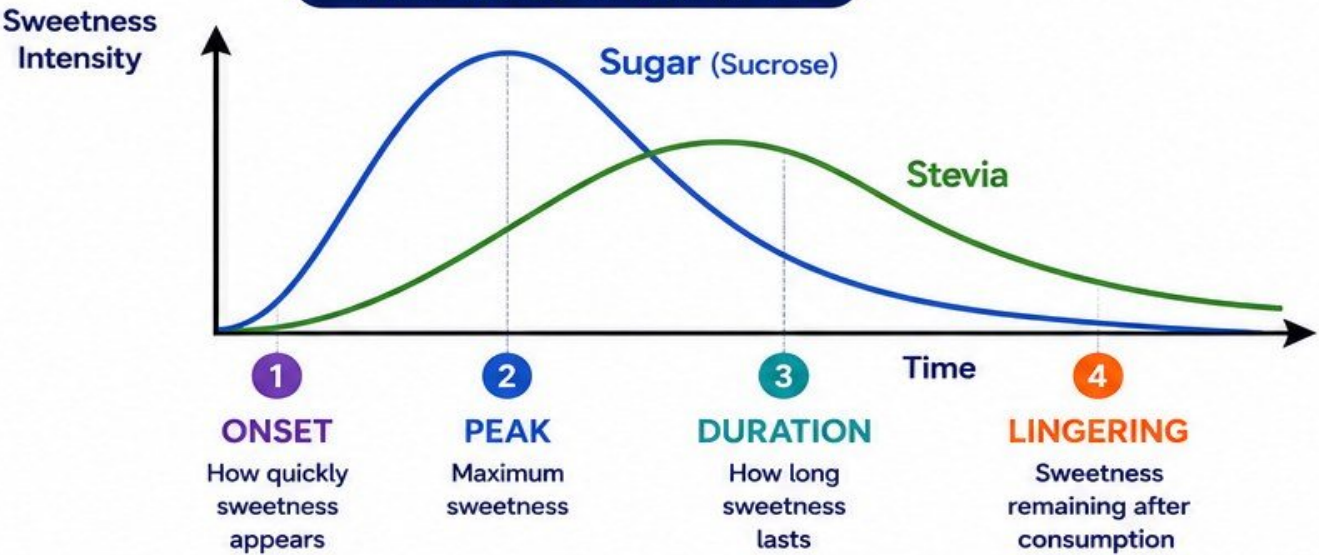
- Examples**
- Sweet – Sour
 - Sweet – Bitter
 - Sweet – Umami

Primary Function
Consumer liking

TEMPORAL SWEETNESS PROFILE

Consumers perceive not only *how sweet* a beverage is, but also *how sweetness changes over time*.

SWEETNESS OVER TIME



SWEETNESS PARAMETERS



1 ONSET

How quickly sweetness appears.



2 PEAK

Maximum level of sweetness.



3 DURATION

How long sweetness lasts in the mouth.



4 LINGERING

Sweetness or aftertaste that remains after swallowing.

SWEETENER COMPARISON

Sweetener		Onset (How quickly sweetness appears)		Lingering (Aftertaste)	
	Sugar (Sucrose)	Medium	● ● ○ ○ ○	Short	● ○ ○ ○ ○
	Stevia	Slow	● ○ ○ ○ ○	Long	● ● ● ● ○
	Monk Fruit	Medium	● ● ○ ○ ○	Medium	● ● ○ ○ ○
	Sucralose	Fast	● ● ● ○ ○	Medium	● ● ○ ○ ○

DESIGNING SWEETNESS RATHER THAN ADDING SUGAR

The future of sugar reduction is not just about what we remove, but *how we design sweetness* for a better consumer experience.

TRADITIONAL APPROACH

Sugar



Sweetness



In the past, we thought
sugar reduction = *change sweetener*.

VS

MODERN SWEETNESS DESIGN



Sweetener

Provide
sweetness
intensity

+



Flavor

Modulates
sweetness
perception

+



Aroma

Enhances
perceived
sweetness

+



Acidity

Balances
sweetness
and flavor

+



Texture

Creates
viscosity
and structure

+



Mouthfeel

Adds body
and richness
in the mouth



Perceived Sweetness



Consumer Acceptance

Part 3: Flavor Modifying Properties: From Sweetness Enhancement to Flavor Masking

What are Flavor Modifying Properties (FMPs)?



“Flavorings with modifying properties (FMPs) are flavorings that modify or enhance the flavor profile of a flavoring or the food to which they are added.

They may not impart a characteristic flavor of their own, but instead modify flavor attributes by intensifying **desirable characteristics, reducing undesirable characteristics, masking off-notes or bitterness, or altering the onset and duration of flavor perception.**”



Ref: Hurman, C. L., Hallagan, J. B., & FEMA Science Committee Sensory Data Task Force. (2013/2022). *Sensory testing for flavorings with modifying properties. Food Technology*, 67(11), 44–47.



“A **flavor modifier** is a compound or mixture of compounds which is not perceived intensively by taste, smell or touch, but substantially **changes (masks, enhances or diminishes) the taste, smell or tactile perception of the material to which it is added.**”

Ref: Maruocová, J., Opletal, L., Lapčík, O., Čopíková, J., Uher, M., & Drašiar, P. (2008). *Compounds Influencing Perception of Organoleptic Properties (Flavor Modifiers). Chemické Listy*, 102(12), 1002–1010.



“FMPs do not necessarily have a sweet taste themselves but can **increase sweetness perception, reduce bitterness, mask undesirable aftertastes, and improve the overall flavor profile**, enabling sugar **reduction** without compromising sensory quality.”

Ref: Guentert, M. A. (2018). *Flavorings with modifying properties. Journal of Agricultural and Food Chemistry*, 66(15), 3735–3736. <https://doi.org/10.1021/acs.jafc.8b00909>

Part 3: Flavor Modifying Properties: From Sweetness Enhancement to Flavor Masking

Beyond Sweeteners: Designing Sweetness Through Flavor

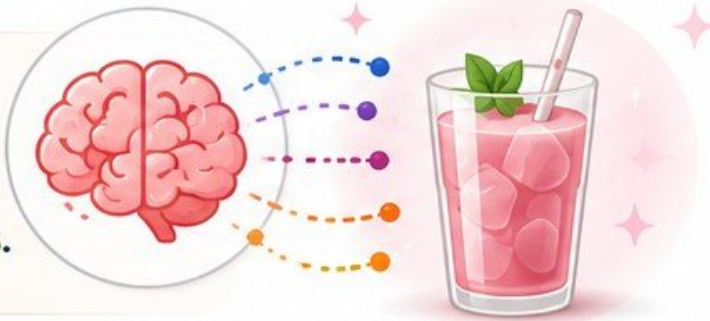


OPENING QUESTION

Can we make a beverage taste sweeter without adding more sugar?

YES!

By modifying how the brain perceives sweetness.



WHAT IS FLAVOR MODIFYING PROPERTIES?

Flavor ingredients that modify taste perception without increasing sugar concentration.

NOT INCREASING



Sugar
Concentration



INCREASING



Perceived
Sweetness



HOW DOES IT WORK?



Food Ingredients
(Flavors, extracts, functional ingredients)



Taste & Aroma Signals
(Sweet, fruity, vanilla, caramel, etc.)



Brain Integration
(Multisensory processing in the brain)



Perceived Sweetness
(Stronger sweetness perception)



EXAMPLES



Vanilla



Enhances perceived sweetness
หวานขึ้น
เมื่อน้ำตาลเท่าเดิม



Chocolate



Reduces bitterness & adds richness
ลด bitterness



Berry aroma



Increases fruity sweetness
เพิ่ม fruity sweetness

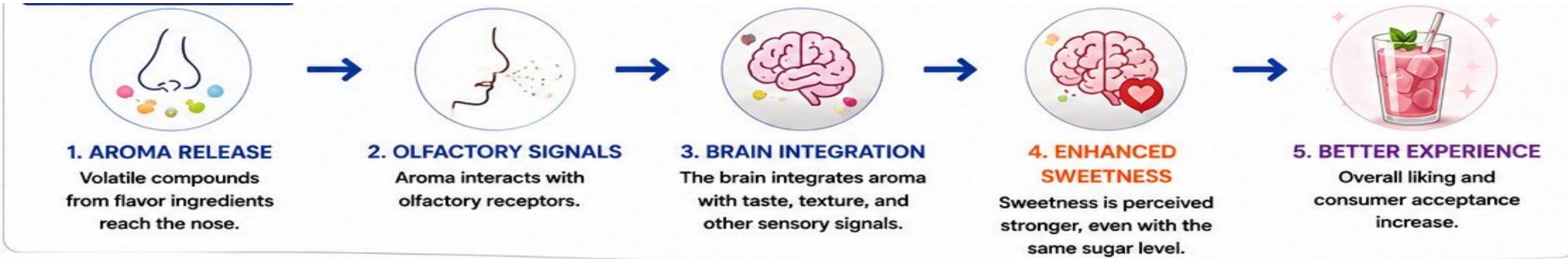


Caramel



Enhances sweetness & adds richness
เพิ่ม richness

Part 3: Flavor Modifying Properties: From Sweetness Enhancement to Flavor Masking



KEY AROMA EXAMPLES & MECHANISMS

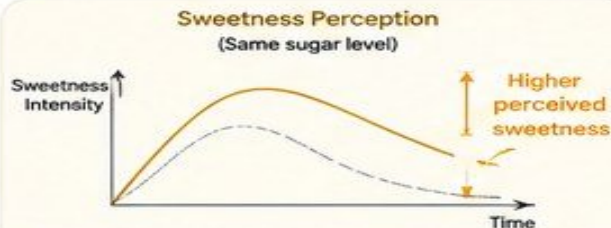
VANILLA



Enhances perceived sweetness even at the same sugar level.

Mechanism

- Vanillin activates olfactory receptors associated with sweetness.
- Increases expectation of sweet taste in the brain.



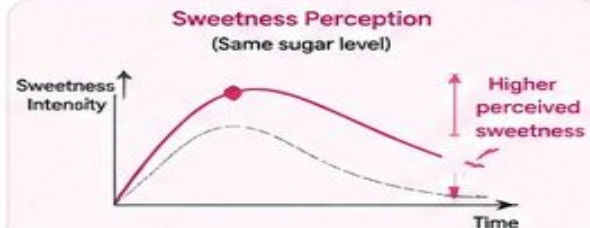
BERRY AROMA



Increases fruity sweetness and freshness.

Mechanism

- Fruit aromas evoke memory of natural sweetness.
- Synergize with fruity taste to boost perceived sweetness.



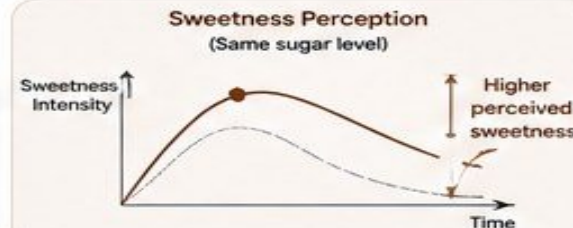
CHOCOLATE



Reduces bitterness & enhances sweetness and richness.

Mechanism

- Cocoa aroma suppresses bitterness perception.
- Increases sweetness enhancement via retronasal aroma.



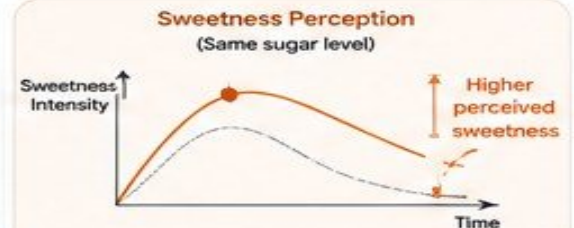
CARAMEL



Enhances sweetness & adds richness and roundness.

Mechanism

- Caramel aroma provides sweet, creamy expectation.
- Enhances mouthfeel and prolongs sweetness.



Flavor Modifying Properties:

From Sweetness Enhancement to Flavor Masking



Goal:

Improve overall flavor profile by enhancing sweetness and reducing unwanted tastes.

1 Off-flavors in Functional / Plant-based Foods

Functional or plant-based ingredients often bring **unwanted off-flavors**.



Bitterness

e.g., alkaloids, saponins



Beany / Green Notes

e.g., legumes, soy, pea



Metallic / Mineral Taste

e.g., minerals, iron, zinc



Astringency

e.g., tannins, polyphenols



Aftertaste

e.g., lingering bitterness, dryness

Common sources

- ✓ Polyphenols
- ✓ Tannins
- ✓ Saponins
- ✓ Proteins / Peptides
- ✓ Minerals
- ✓ Maillard compounds

2 Strategies for Flavor Masking & Profile Improvement

Through multiple mechanisms, we can **reduce unwanted tastes** and **enhance perceived sweetness**.

Taste–Taste Interaction

Sweetness can suppress bitterness.



BITTERNESS



SWEETNESS

Examples

Using high-potency sweeteners or sweetness enhancers

Aroma–Taste Interaction

Certain aromas enhance sweetness and mask off-flavors.



AROMA



↑ PERCEIVED SWEETNESS

Examples

Vanilla, cocoa, fruity aromas

Physical Masking / Encapsulation

Physically reduce the perception of unpleasant compounds.



OFF-FLAVOR COMPOUNDS



ENCAPSULATED / MASKED

Examples

Spray drying, liposomes, cyclodextrin complexation

Flavor Modulation

Actively modify or balance the overall flavor profile.



BALANCED FLAVOR PROFILE ✓

Examples

Blending, acidulants, mouthfeel modifiers, spice extracts



Key Takeaway

Flavor masking is not just hiding off-flavors, but designing a balanced, pleasant, and consumer-accepted flavor profile.



Off-Flavors
(Unwanted tastes)



Science & Strategies
(Masking & Modulation)



Pleasant Flavor
(Consumer Acceptance)

Part 3: Flavor Modifying Properties: From Sweetness Enhancement to Flavor Masking

THREE MAJOR FLAVOR MODIFYING STRATEGIES

Three complementary strategies to enhance perceived sweetness and consumer acceptance.

1 FLAVOR MODULATION

เปลี่ยน perception

Examples



Vanilla



Caramel



Chocolate



Fruit aroma



✓ Perceived Sweetness ↑



✓ Flavor Complexity ↑

2 FLAVOR MASKING

ลด

Taste



Bitterness



Metallic

Off-notes



Beany



Protein note



Herbal note



Consumer Acceptance ↑

3 BITTER BLOCKING

ใช้



Flavor modifiers



Bitter blockers



Taste modifiers

ทำให้



Bitter Receptors
(TAS2Rs)

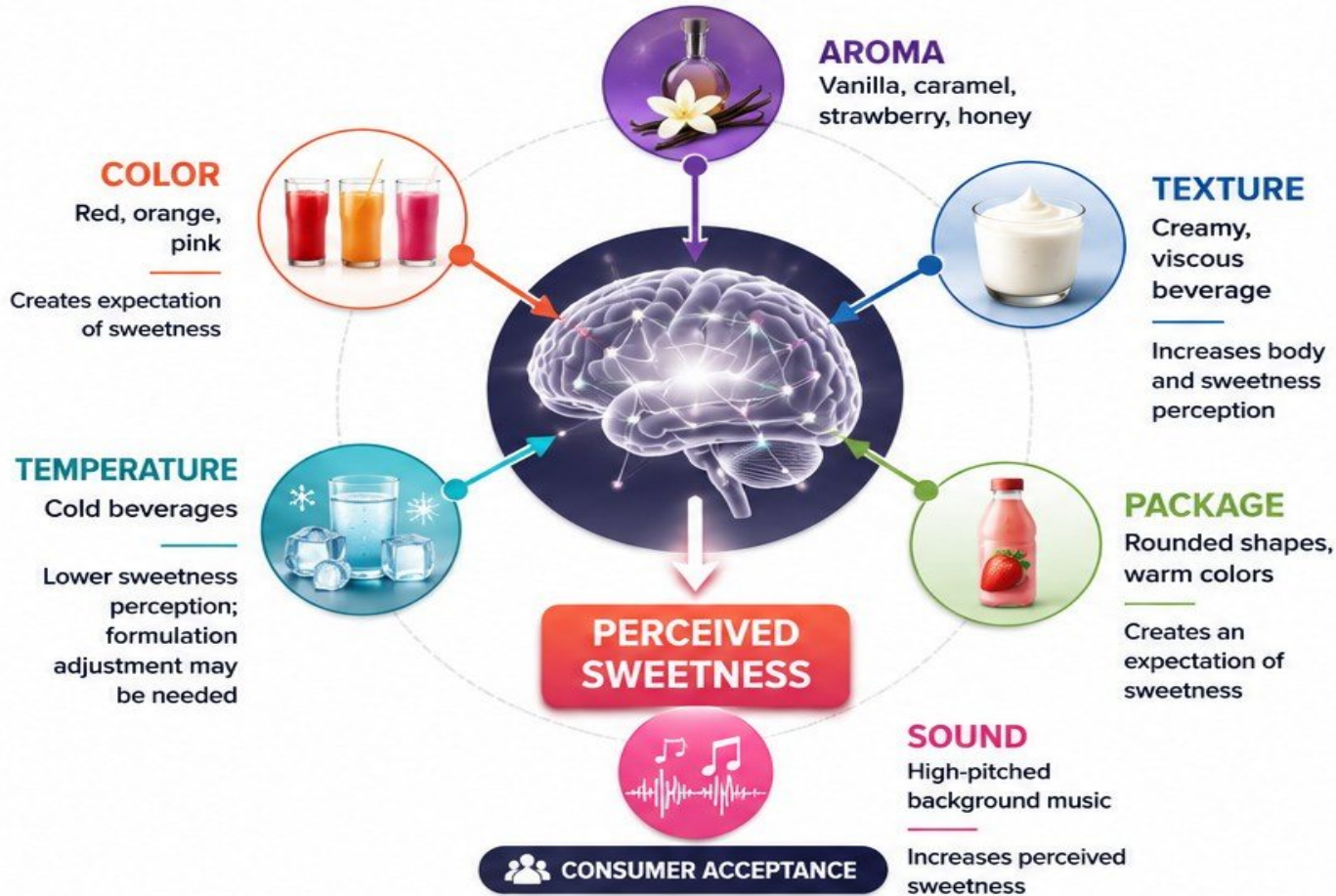
ตัวรับรสขม
ถูกกระตุ้นน้อยลง

Perceived Sweetness ↑ ✨

CROSS-MODAL INTERACTION

Sweetness Is a Multisensory Experience

The brain integrates multiple sensory cues to create the perception of sweetness.



HOW SENSORY CUES INFLUENCE SWEETNESS



AROMA

Examples:
Vanilla, caramel, strawberry



Enhances perceived sweetness



COLOR

Examples:
Red, orange, pink



Associated with sweeter taste



TEXTURE

Examples:
Creamy, viscous beverage



Increases body and sweetness perception



TEMPERATURE

Example:
Cold beverages



Lower sweetness perception; formulation adjustment may be needed



PACKAGE

Examples:
Rounded shapes, warm colors



Creates an expectation of sweetness



SOUND

Example:
High-pitched background music



Increases perceived sweetness

(Research by Charles Spence and colleagues)



**CONSUMERS DO NOT TASTE SUGAR.
THEY EXPERIENCE SWEETNESS THROUGH
MULTIPLE SENSORY CUES.**



Designing sweetness means
designing the entire
sensory experience.

REFERENCES

- Spence, C. (2015). Multisensory flavor perception. *Cell*, 161(1), 24–35.
- Spence, C. (2022). The role of intrinsic and extrinsic sensory factors in sweetness perception. *Food Quality and Preference*, 100, 104606.
- Delwiche, J. (2004). The impact of perceptual interactions on perceived flavor. *Food Quality and Preference*, 15(2), 137–146.
- Wang, Q. J., Keller, S., & Spence, C. (2019). Sounds spicy? *Food Quality and Preference*, 71, 35–42.

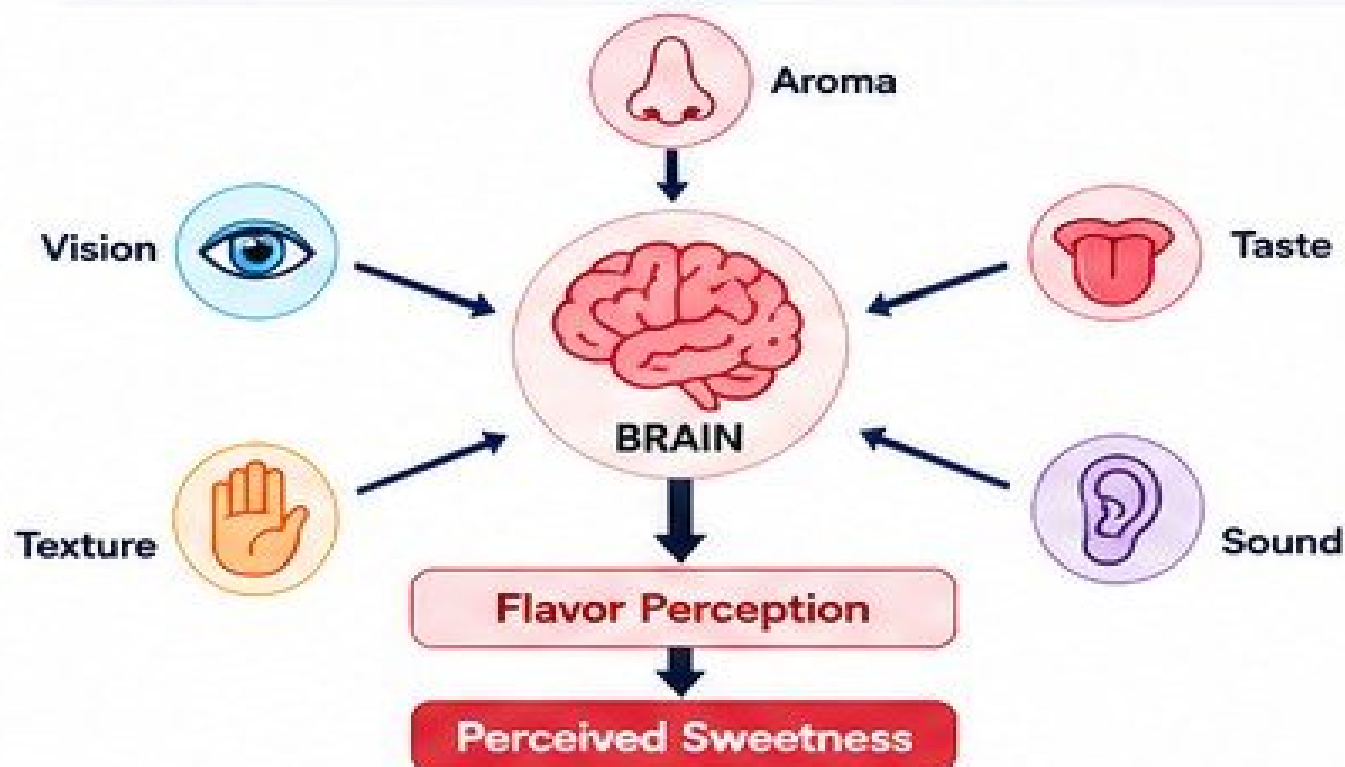
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EVIDENCE FROM RESEARCH

Multisensory Flavor Perception

Spence (2015) – Cell

FLAVOR IS CREATED BY THE BRAIN, NOT BY THE TONGUE



KEY FINDINGS

- ✓ Flavor perception is multisensory.
- ✓ The brain combines taste, aroma, texture, vision, and sound into one flavor experience.
- ✓ Sweetness is influenced by more than sugar concentration.

PRACTICAL IMPLICATION

Instead of increasing sugar, we can enhance aroma, texture, and mouthfeel to increase perceived sweetness.



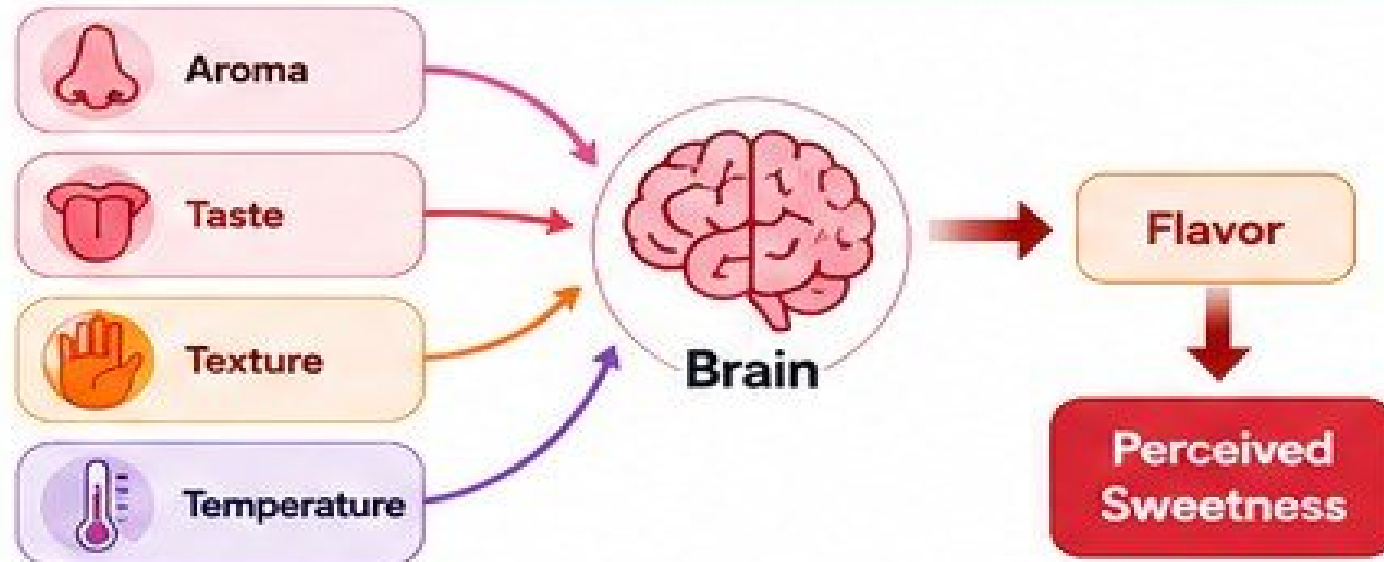
KEY MESSAGE

Flavor is constructed in the brain through multisensory integration.

Perceptual Interactions in Flavor

Delwiche (2004)

ONE SENSORY ATTRIBUTE CHANGES ANOTHER



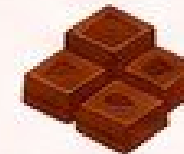
KEY FINDINGS

- ✓ Sensory attributes interact.
- ✓ Changing one attribute influences another.
- ✓ Flavor should be designed as a system.

EXAMPLES OF INTERACTIONS



Fruit aroma
↑ Fruity sweetness



Chocolate
↓ Bitterness
↑ Richness



Acidity
Balances sweetness
Reduces cloying taste



Creaminess
Makes beverages
taste sweeter



KEY MESSAGE

Sweetness depends on sensory interaction—not sugar alone.

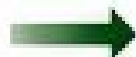
Intrinsic & Extrinsic Factors

Spence (2022)

SWEETNESS DEPENDS ON PRODUCT AND CONTEXT

INTRINSIC FACTORS (Product-related)

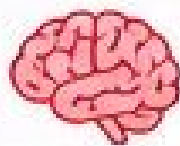
-  Sweetener
-  Aroma
-  Acidity
-  Mouthfeel
-  Texture
-  Temperature



Intrinsic
Factors

+

Extrinsic
Factors



Brain Integration



Perceived Sweetness



EXTRINSIC FACTORS (Context-related)

-  Color
-  Package
-  Glassware
-  Music
-  Environment

KEY FINDINGS

- ✓ Consumers do not evaluate sweetness from formulation alone.
- ✓ Expectation also changes sweetness perception.

PRACTICAL APPLICATION



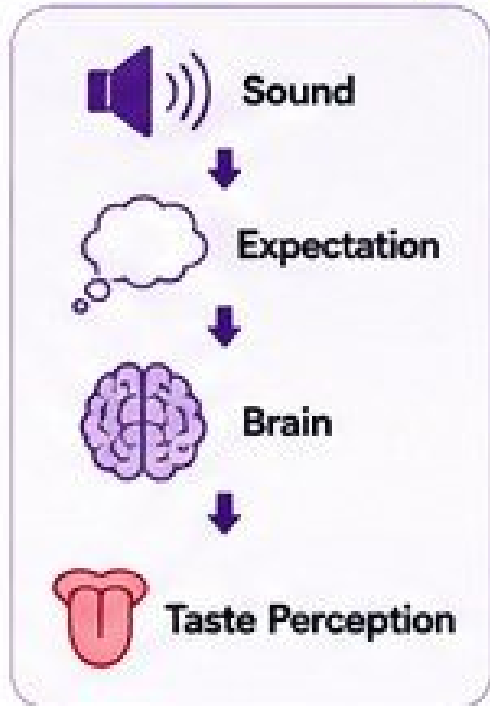
KEY MESSAGE

Product design and sensory context work together.

Can Sound Change Sweetness?

Wang, Keller & Spence (2019)

YES—WHAT WE HEAR CHANGES WHAT WE TASTE



SOUND		EFFECT ON FLAVOR PERCEPTION	
	High pitch (high frequency)	↑ Sweeter	
	Low pitch (low frequency)	↑ More bitter	
	Loudness	↑ Stronger intensity	
	Harmonious music	↑ Better liking	

KEY FINDINGS

- ✓ Sound changes sweetness.
- ✓ Sound changes bitterness.
- ✓ Sound changes flavor intensity.
- ✓ Multisensory design improves eating and drinking experience.

INDUSTRIAL APPLICATION

-  Restaurants
-  Packaging
-  Advertising
-  Beverage experience



KEY MESSAGE

What we hear changes what we taste.



NATURAL SWEETENERS

Plant-derived options that support clean label and consumer demand

SWEETENER	SWEETNESS (vs. sucrose)	KEY ADVANTAGES	LIMITATIONS
Stevia (Reb A) 	200–300×	✓ Natural origin (plant-based) ✓ Zero calories ✓ Heat stable (pH 3–9) ✓ Regulatory acceptance worldwide	• Bitter / licorice aftertaste at high levels • Taste can vary by brand
Monk Fruit Extract (Mogrosides) 	150–250×	✓ Clean, pleasant sweetness ✓ Masks stevia aftertaste ✓ Natural origin ✓ Synergistic with other sweeteners	• Higher cost • Limited supply & availability
Erythritol 	60–70%	✓ Provides bulk and mouthfeel ✓ Very low calories (0.2 kcal/g) ✓ Good digestive tolerance ✓ Stable in a wide pH range	• Cooling sensation • Lower sweetness than sugar • May crystallize in some systems
Allulose 	~70%	✓ Sugar-like taste and mouthfeel ✓ Browns & caramelizes like sugar ✓ Low calories (0.2 kcal/g) ✓ Supports clean label claims	• Higher cost • Lower sweetness than sugar • Limited commercial availability



KEY MESSAGE

Natural sweeteners are rarely used alone. They are often **blended to achieve a sugar-like sweetness profile** with minimal off-tastes.



KEY POINT

Consider source, sweetness intensity, taste quality, functionality, cost, and regulatory status.

APPLICATIONS



Beverages



Dairy



Confectionery



Nutrition

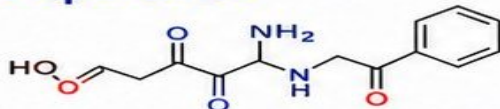
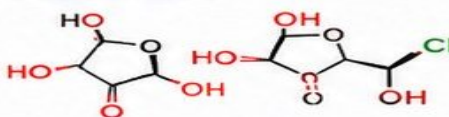
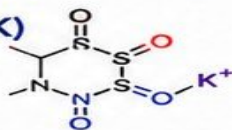
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- Magnuson, B. A., et al. (2016). Biological fate of low-calorie sweeteners. *Nutrition Reviews*, 74(11), 670–689.
- Prakash, I., et al. (2014). Development of Reb M sweetener. *Food and Chemical Toxicology*, 64, 75–82.
- O'Brien-Nabors, L. (2016). *Alternative Sweeteners* (5th ed.). CRC Press.



ARTIFICIAL SWEETENERS

High-intensity sweeteners widely used in the beverage industry

SWEETENER	SWEETNESS (vs. sucrose)	KEY ADVANTAGES	LIMITATIONS
Aspartame 	~200×	✓ Excellent sugar-like taste ✓ Well established safety ✓ Good synergy with Ace-K and sucralose ✓ Low cost	• Not heat stable (> 80°C) • Not suitable for baking, UHT or extended storage
Sucralose 	~600×	✓ Very high sweetness ✓ Clean, sugar-like taste ✓ Heat stable (up to 120–130°C) ✓ Stable over wide pH and storage	• May show a slight lingering sweetness in some systems • High intensity may suppress other flavors
Acesulfame Potassium (Ace-K) 	~200×	✓ Fast sweetness onset ✓ Highly stable (heat, pH, light) ✓ Synergistic with other sweeteners ✓ Low cost	• Slight bitter aftertaste when used alone • Metallic note at high concentrations

WHY ARE THEY BLENDED?



KEY MESSAGE

Artificial sweeteners provide excellent sweetness efficiency and stability, but blending is essential to improve temporal sweetness and minimize off-tastes.



SAFETY & REGULATION

All approved artificial sweeteners are evaluated by international authorities (e.g., JECFA, EFSA, FDA) and are safe when used within ADI limits.



Soft drinks



Flavored water



Ready-to-drink products



Functional drinks

References:

- Magnuson, B. A., et al. (2016). Biological fate of low-calorie sweeteners. *Nutrition Reviews*, 74(11), 670–689.
- EFSA Panel on Food Additives and Flavourings (FAF). (2023). Scientific opinions on food additives and sweeteners.
- O'Donnell, K., & Kearsley, M. W. (2012). *Sweeteners and Sugar Alternatives in Food Technology* (2nd ed.). Wiley-Blackwell.

Ingredient Strategies for Reduced-Sugar Beverage Development



Select the right strategy based on the **sensory challenge**—not just the sweetener.

SENSORY PROBLEM	RECOMMENDED STRATEGIES	HOW IT WORKS
 BITTERNESS (e.g., stevia, protein hydrolysate, polyphenols)	✓ Bitter blocker (e.g., glycyrrhizin, thaumatin) ✓ Sweetness enhancer (e.g., thaumatin, brazzein) ✓ Flavor modifier (e.g., vanilla, licorice) 	 Suppresses bitter perception or shifts the taste balance toward sweetness.
 BEANY / GREEN NOTE (e.g., soy, pea, plant protein)	✓ Vanilla, dairy flavor ✓ Cocoa, caramel, nutty flavor ✓ Fruity aroma (berry, citrus, tropical) ✓ Fermentation (e.g., LAB, yeast) 	 Aromas mask undesirable notes and redirect perception to more pleasant flavors.
 METALLIC TASTE (e.g., minerals, iron, zinc)	✓ Flavor masking (e.g., citrus, fruit) ✓ Acid balance (citric acid, malic acid) ✓ Chelating agents / mineral balance 	 Masks metallic notes and balances the overall flavor harmoniously.
 THIN MOUTHFEEL (LOW BODY) (e.g., low sugar, low solids)	✓ Inulin, soluble fiber ✓ Pectin, CMC, HPMC ✓ Xanthan gum, guar gum ✓ Protein / plant protein 	 Increases viscosity, body and creaminess to improve mouthfeel and sweetness perception.
 LOW SWEETNESS (WEAK SWEET PERCEPTION)	✓ Sweetness enhancers (e.g., thaumatin, brazzein) ✓ Sweet proteins (thaumatin, mabinlin, monellin) ✓ Flavor modulation (vanilla, caramel) ✓ Aroma enhancement 	 Enhances perceived sweetness without adding more sugar or calories.
 LONG AFTERTASTE (UNPLEASANT AFTERTASTE) (e.g., stevia, sucralose, acesulfame-K)	✓ Sweetness blending (stevia + sucralose, etc.) ✓ Flavor masking (vanilla, citrus, cocoa) ✓ Acid optimization ✓ Taste modifiers 	 Shortens and softens aftertaste, leaving a cleaner and more pleasant finish.

MODERN SUGAR REDUCTION MINDSET



Replace Sugar



Design Sweetness

Design the entire sweetness experience—not just the sweetener.



TOOLBOX SUMMARY

SENSORY CHALLENGE	RECOMMENDED STRATEGY
Bitterness	Bitter blocker + Sweetness enhancer
Beany / Green note	Vanilla + Cocoa + Fruity aroma
Metallic taste	Citrus flavor + Acid balance
Low sweetness	Sweet enhancer + Aroma enhancement
Thin mouthfeel	Hydrocolloid + Fiber + Protein
Long aftertaste	Sweetener blend + Flavor modifier + Acid

DECISION GUIDE



KEY MESSAGE

“ Successful sugar reduction is not about replacing sugar. It is about **designing the entire sweetness experience.** ”

1. WHAT IS SWEETNESS DESIGN?

Designing Sweetness Rather than Choosing Sweeteners

TRADITIONAL APPROACH

Choose a **Sweetener**



Sweetness



Consumer Acceptance

VS

MODERN APPROACH

Design the Entire
Sweetness Experience



Sweetener

+



Flavor & Aroma

+



Acidity

+



Texture

+



Mouthfeel

+



Temperature



Sweetness Profile



Higher Consumer
Acceptance

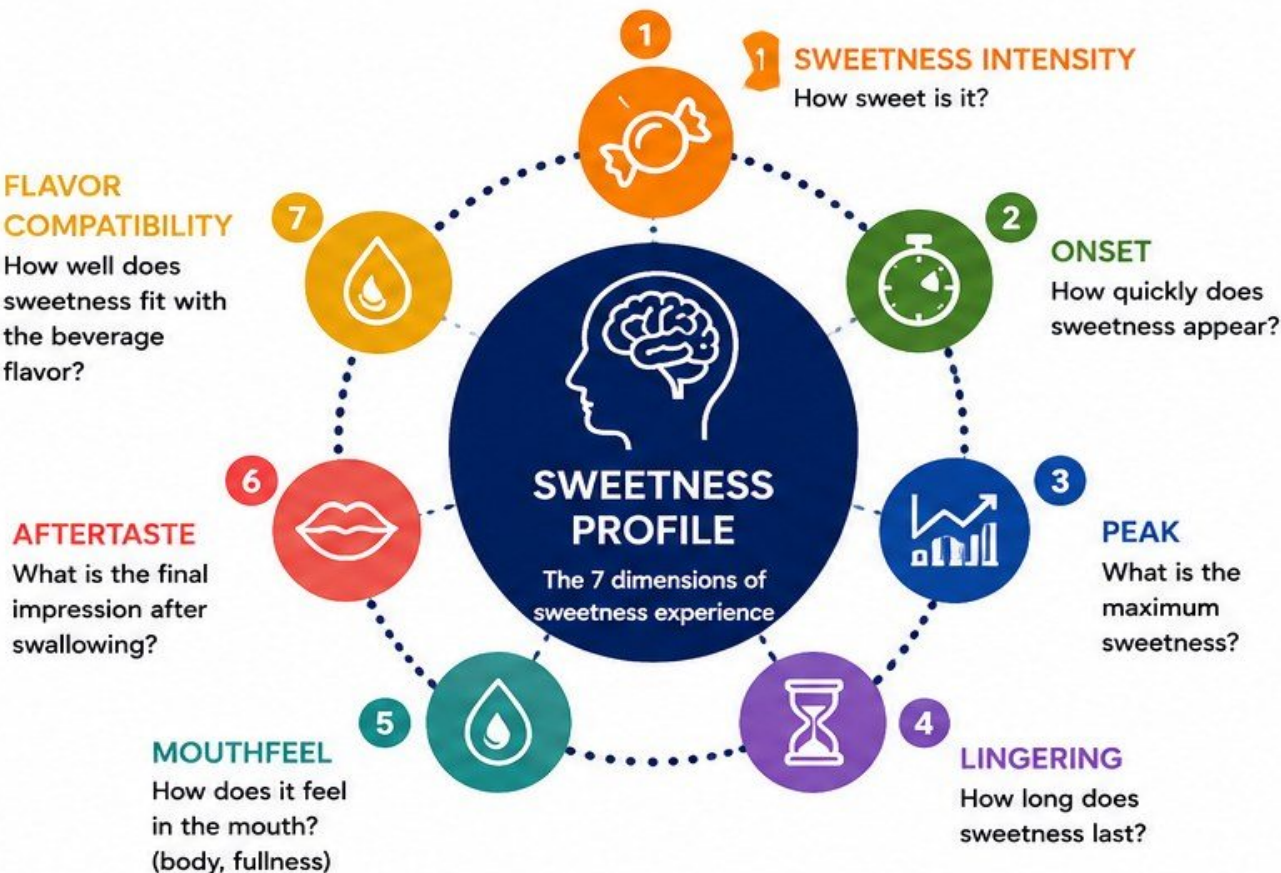
SWEETNESS DESIGN

We design a **SWEETNESS PROFILE**
that matches what consumers love.



2. COMPONENTS OF A SWEETNESS PROFILE

Sweetness is more than just how sweet. It's a *complete experience*.



THE BRAIN INTEGRATES ALL SIGNALS

Our brain integrates all these dimensions together to create the overall sweetness experience.



PERCEIVED SWEETNESS

WHAT EACH COMPONENT MEANS		
COMPONENT	DESCRIPTION	
 1. SWEETNESS INTENSITY	The overall level of sweetness perceived at its highest point.	
 2. ONSET	The speed at which sweetness is first perceived after tasting.	
 3. PEAK	The maximum point of sweetness perceived.	
 4. LINGERING	The duration of sweetness that remains in the mouth.	
 5. MOUTHFEEL	The physical sensations such as body, fullness, thickness, and smoothness.	
 6. AFTERTASTE	The lingering taste (sweet or off-notes) after swallowing.	
 7. FLAVOR COMPATIBILITY	How well sweetness harmonizes with the beverage's flavor profile.	



Designing sweetness means optimizing all 7 dimensions to create a *balanced and pleasant* sweetness experience.

3. WHY BLEND SWEETENERS?

No single sweetener can perfectly replicate sucrose.

NO SWEETENER IS PERFECT

Each sweetener has **unique strengths and limitations.**



High Intensity

But may have bitterness / aftertaste



Fast Onset

But short lingering sweetness



Good Mouthfeel

But low sweetness intensity



Sugar-like Profile

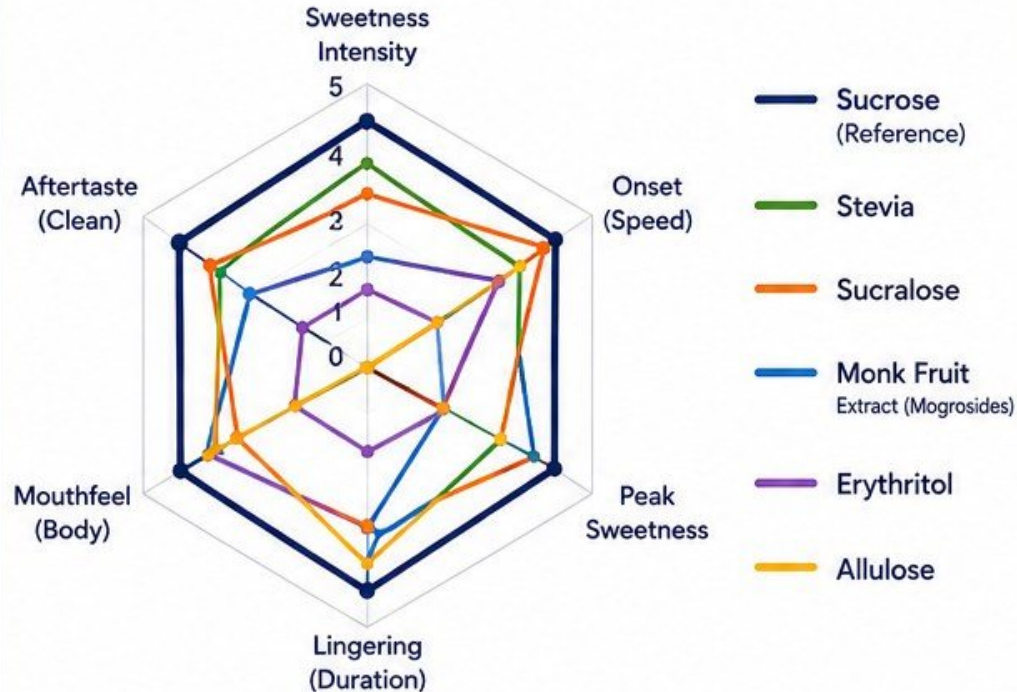
But may be more expensive



BLENDING CREATES SYNERGY

to overcome weaknesses and enhance strengths.

COMPARISON WITH SUCROSE (REFERENCE)



Sucrose provides the **most balanced profile** across all dimensions. Blending helps us get closer to this balance.

REASONS TO BLEND SWEETENERS



IMPROVE TASTE

- Reduce bitterness, metallic or licorice notes
- Achieve cleaner, more pleasant sweetness



BETTER TEMPORAL PROFILE

- Adjust onset, peak and lingering
- Create a longer-lasting sweetness



BETTER MOUTHFEEL

- Improve body, fullness and smoothness
- Compensate for thin or cooling effects



REDUCE COST

- Use high-intensity sweeteners in small amounts with bulking agents



ENHANCE STABILITY

- Improve stability in heat, pH, and storage conditions

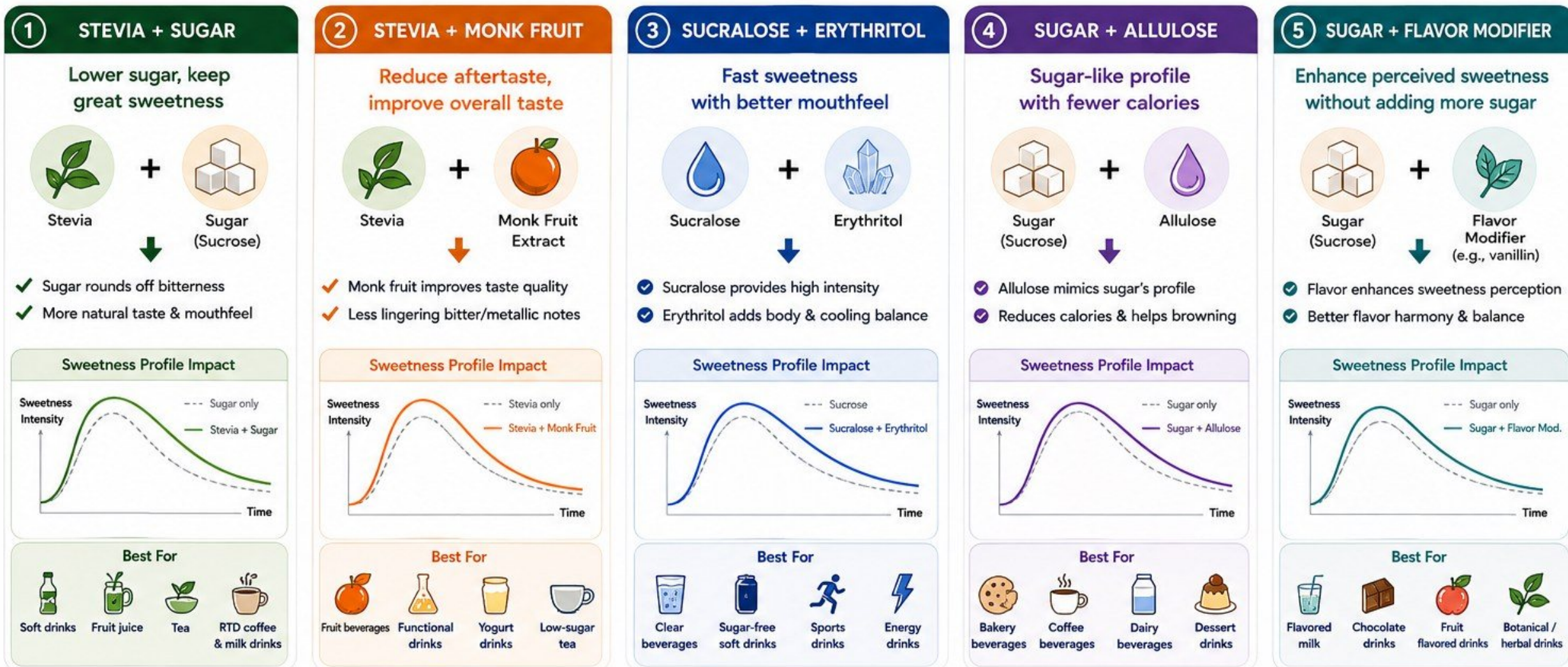


MEET REGULATORY & LABEL CLAIMS

- Reformulate to meet sugar reduction, calorie or clean-label goals

4. PRACTICAL EXAMPLES OF SWEETENER BLENDS

Different blends, different strengths—design the **sweetness profile** you want.



5. SWEET PROTEINS: THE NEXT GENERATION OF SWEETNESS

Natural protein-based solutions that *enhance sweetness* and improve overall flavor experience.

1

THAUMATIN

Nature's Sweetness Enhancer



SOURCE

Thaumatococcus daniellii fruit

SWEETNESS

2,000–3,000×
sweeter than sucrose

HEAT STABILITY

 Up to 100°C

KEY BENEFITS

APPLICATIONS

 Enhances sweetness and overall flavor

 Masks bitterness and off-notes (e.g., stevia, caffeine)

 Synergistic with other sweeteners (plant-based and artificial)

 Beverages

 Dairy & plant-based products

 Confectionery & snacks

 Pharmaceuticals

USE LEVEL

10–300 ppm

TASTE IMPACT

Enhances sweetness, improves flavor balance

2

BRAZZEIN

Heat-Stable Natural Sweetness



SOURCE

Pentadiplandra brazzeana fruit

SWEETNESS

500–2,000×
sweeter than sucrose

HEAT STABILITY

 Up to 100°C (pH 3–8)

KEY BENEFITS

APPLICATIONS

 Extremely heat-stable (suitable for pasteurization and UHT processes)

 Natural origin, clean taste

 Sugar-like sweetness quality (less lingering aftertaste)

 RTD beverages

 Dairy & plant-based drinks

 Frozen desserts

 Health & nutrition products

USE LEVEL

5–50 ppm

TASTE IMPACT

Provides clean, rounded sweetness with high stability

3

MIRACULIN

The Miracle Berry Protein



SOURCE

Synsepalum dulcificum fruit

SWEETNESS

NOT SWEET
(It is a taste modifier, not a sweetener)

HEAT STABILITY

 Heat sensitive (< 60°C)

HOW IT WORKS

APPLICATIONS

 Sour / Acidic (e.g., lemon) →  Miraculin binds to taste receptors →  Perceived as Sweet

 Citrus beverages

 Functional drinks

 Confectionery

 Taste-modification applications

KEY BENEFITS

 Transforms sourness into sweetness

 Reduces need for added sugar in sour-based products

 Natural, exciting consumer experience

USE LEVEL

50–300 mg

TASTE IMPACT

Does not add sweetness by itself, but changes taste perception

! IMPORTANT NOTES

- These proteins are used in **very low levels**.
- They do not replace sugar completely, but enhance sweetness and improve overall flavor quality.
- Regulatory acceptance varies by country.

	COMPARISON SUMMARY		
	THAUMATIN	BRAZZEIN	MIRACULIN
Sweetness	2,000–3,000×	500–2,000×	Not sweet
Heat Stability	Up to 100°C	Up to 100°C (pH 3–8)	Heat sensitive (< 60°C)
Main Function	Enhancer / Bitterness masker	Clean sweetness / High stability	Taste modifier (sour → sweet)
Best For	Masking bitterness, enhancing flavor	Heat-treated beverages & dairy	Sour-based beverages & candies



THE ROLE OF SWEET PROTEINS

Sweet proteins are powerful tools for sweetness design—**enhancing sweetness, masking off-notes, and creating unique taste experiences** with less sugar.

 Innovation today, better sweetness tomorrow.

6. DESIGNING THE IDEAL SWEETNESS PROFILE

Sweetness is not a single ingredient—it's a *holistic design*.

BEYOND SWEETENER SELECTION

TRADITIONAL MINDSET

Replace Sugar



Focus on
one ingredient
(Sweetener)

VS

MODERN MINDSET

Design Sweetness



Focus on the
whole sweetness
experience

SWEETNESS DESIGN PRINCIPLES



CONSUMER-CENTRIC

Start from consumer preference and target sweetness experience.



MULTI-DIMENSIONAL

Balance intensity, time, mouthfeel, aftertaste and flavor compatibility.



SYNERGISTIC BLENDING

Combine sweeteners, modifiers and other factors for synergy.



BALANCE IS THE KEY

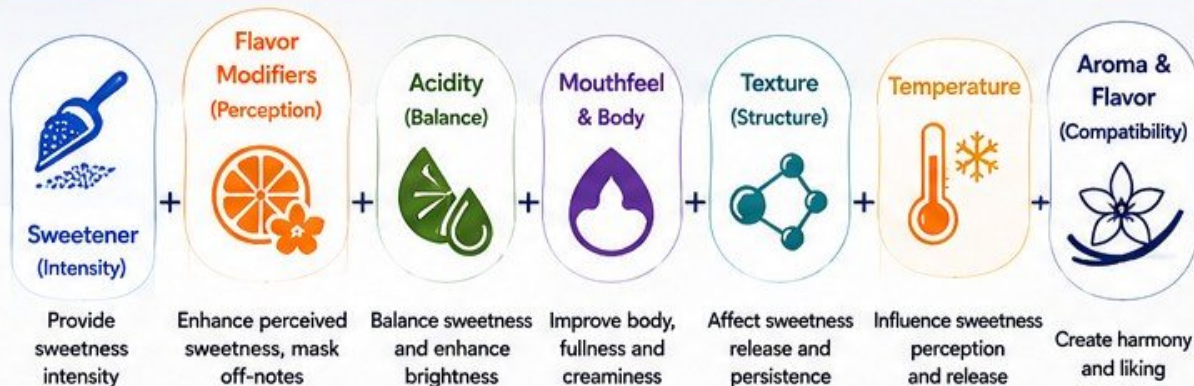
Trade-offs must be balanced to achieve the best profile.



SCIENCE + CREATIVITY

Use data and sensory insights to drive formulation success.

THE SWEETNESS DESIGN EQUATION



OPTIMIZED SWEETNESS PROFILE



Proper
Intensity



Good
Onset



Pleasant
Peak



Appropriate
Lingering



Desirable
Mouthfeel



Clean
Aftertaste



Flavor
Compatibility

CONSUMER ACCEPTANCE

Great Taste • Lower Sugar • Better for You

HOW TO DESIGN: A STEPWISE APPROACH

- 1 Define Target**
What level of sweetness and what kind of experience?
- 2 Select Sweetness Tools**
Choose sweeteners, modifiers, acidity, flavors, textures.
- 3 Formulate & Blend**
Design the blend and adjust each component.
- 4 Test & Evaluate**
Use sensory + instrumental analysis to optimize.
- 5 Validate & Scale**
Confirm stability, cost, regulatory and scale-up.

EXAMPLE OUTCOME



- ✓ 30–50% less sugar
- ✓ Similar sweetness vs. sucrose
- ✓ Fullness and balance
- ✓ Clean taste with no aftertaste
- ✓ High consumer liking

Part 5: Case Studies of Successful Reduced-Sugar Beverage Formulations

Real-world applications of flavor science to solve sensory challenges and drive consumer acceptance.



OBJECTIVE

How can flavor science be translated into commercially successful reduced-sugar beverages?

CASE STUDY 1



30% Sugar Reduction

- ✓ Maintain sweetness and flavor
- ✓ Improve overall acceptance

Sweetener + Aroma + Acid balance

CASE STUDY 2



High-Protein Beverage

- ✓ Mask bitterness
- ✓ Enhance mouthfeel and acceptance

Flavor modulation (sweeteners, aroma, acid balance, bitter blocker)

CASE STUDY 3



Vitamin Beverage

- ✓ Reduce metallic taste
- ✓ Improve freshness and likability

Citrus + Acid balance + Flavor masking

30% Sugar Reduction in RTD Fruit Beverage

Maintaining sweetness through integrated flavor design



1 CHALLENGE



2 FORMULATION STRATEGY



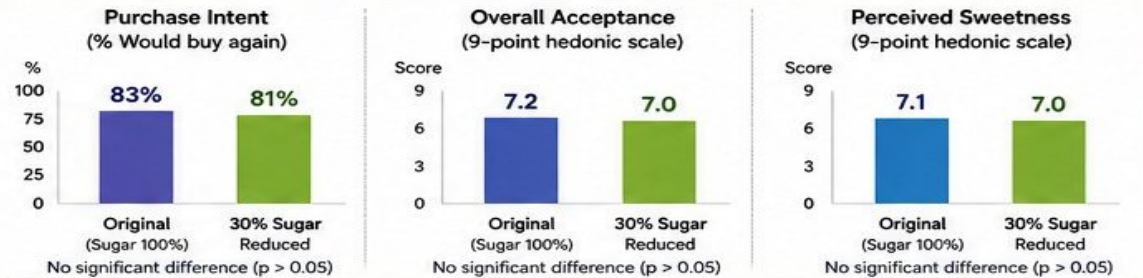
3 RESULTS (vs. Original Formula)

SENSORY OUTCOME (Capital Liking Test)

ATTRIBUTE	ORIGINAL (Sugar 100%)	30% SUGAR REDUCED (Optimized Formula)	CHANGE
Sugar Content	100%	70%	↓ 30%
Sweetness Perception	★★★★★	★★★★☆	≈ No significant difference
Fruity Flavor Intensity	★★★★★	★★★★★	≈ No significant difference
Overall Liking	★★★★★	★★★★☆	≈ No significant difference

★ Rating scale: 1 (Dislike extremely) – 9 (Like extremely)
≈ No significant difference at $p > 0.05$ (paired t-test)

CONSUMER ACCEPTANCE (n = 120)



KEY TAKEAWAY
Successful sugar reduction is achieved by **designing** the whole sweetness system—not by simply replacing sugar.



REFERENCES

- Ares, G., Antúnez, L., Vidal, L., et al. (2016). Consumer acceptance of sugar-reduced beverages: Sensory optimization strategies. *Food Quality and Preference*, 52, 1–10.
- Spence, C. (2015). Multisensory flavor perception. *Cell*, 161(1), 24–35.



Results & Takeaways

30% Sugar Reduction in RTD Fruit Beverage

1 SENSORY OUTCOME (Capital Liking Test)

ATTRIBUTE	BEFORE (Original: Sugar 100%)	AFTER (30% Sugar Reduced)	CHANGE
 Sugar Content	100%	70%	↓ 30%
 Sweetness Perception	★★★★★	★★★★☆	≈ No significant difference
 Fruity Flavor Intensity	★★★★★	★★★★★	≈ No significant difference
 Overall Liking	★★★★★	★★★★☆	≈ No significant difference

★ Rating scale: 1 (Dislike extremely) – 9 (Like extremely)
≈ No significant difference at $p > 0.05$ (paired t-test)

2 ILLUSTRATIVE CONSUMER TEST RESULTS (n = 120)



3 WHY IT WORKED



Stevia Blend
Delivers sweetness with minimal calories.



Vanilla Aroma
Enhances perceived sweetness through aroma–taste interaction.



Citric Acid Optimization
Keeps flavor bright and well balanced.



Flavor Modulation
Rounds the taste and reduces sensory gap caused by sugar reduction.

4 KEY TAKEAWAY



A combination of sweeteners, aroma, acid balance, and flavor modulation can achieve **meaningful sugar reduction** while maintaining consumer acceptance and product quality.

REFERENCES

- Ares, G., Antúnez, L., Vidal, L., et al. (2016). Consumer acceptance of sugar-reduced beverages: Sensory optimization strategies. *Food Quality and Preference*, 52, 1–10.
- Spence, C. (2015). Multisensory flavor perception. *Cell*, 161(1), 24–35.

Masking Bitterness in High-Protein Beverages

1 CHALLENGE

Product: High-Protein Beverage
(Whey protein / Plant protein)



Common Off-Flavors

Protein Hydrolysate
(or Plant Protein)



Bitterness

Astringency
Chalkiness
Long Aftertaste



**Low Consumer
Acceptance**

Why?

Protein hydrolysates generate hydrophobic peptides, which strongly activate bitter taste receptors (T2Rs).

Plant proteins may also contribute beany, grassy, and earthy notes due to lipid oxidation products and volatile compounds.

Examples of Protein Ingredients & Typical Sensory Issues

Protein Ingredient		Typical Sensory Issue
	Whey Protein Hydrolysate	Bitterness
	Soy Protein	Beany, earthy
	Pea Protein	Green / grassy note
	Rice Protein	Chalky mouthfeel



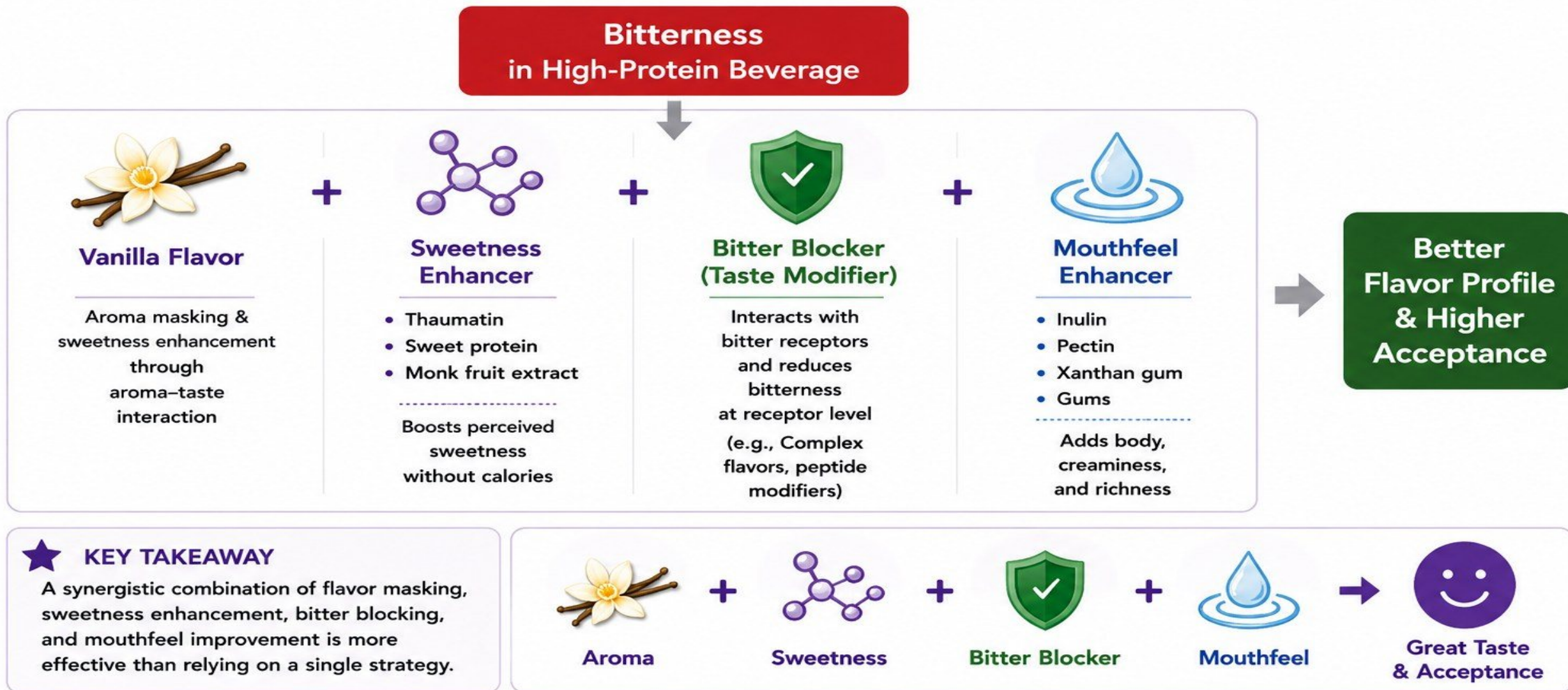
KEY MESSAGE

**Protein is nutritionally valuable,
but sensory quality often limits
consumer acceptance.**



References

- Nieman, A., O’Riordan, D., Jaczynski, J. C., & O’Sullivan, M. (2018). Masking off-flavors in dairy protein hydrolysates: Comparison of an electronic tongue and a trained sensory panel as means of directing the masking strategy. *LWT - Food Science and Technology*, 91, 751–757.
- Gupta, R., Abu-Ghannam, N., & Gallagher, E. (2017). Protein hydrolysates as functional food/bioactive ingredients and sensory evaluation. *Compr. Rev. Food Sci. Food Saf.*, 16, 1203–1218.



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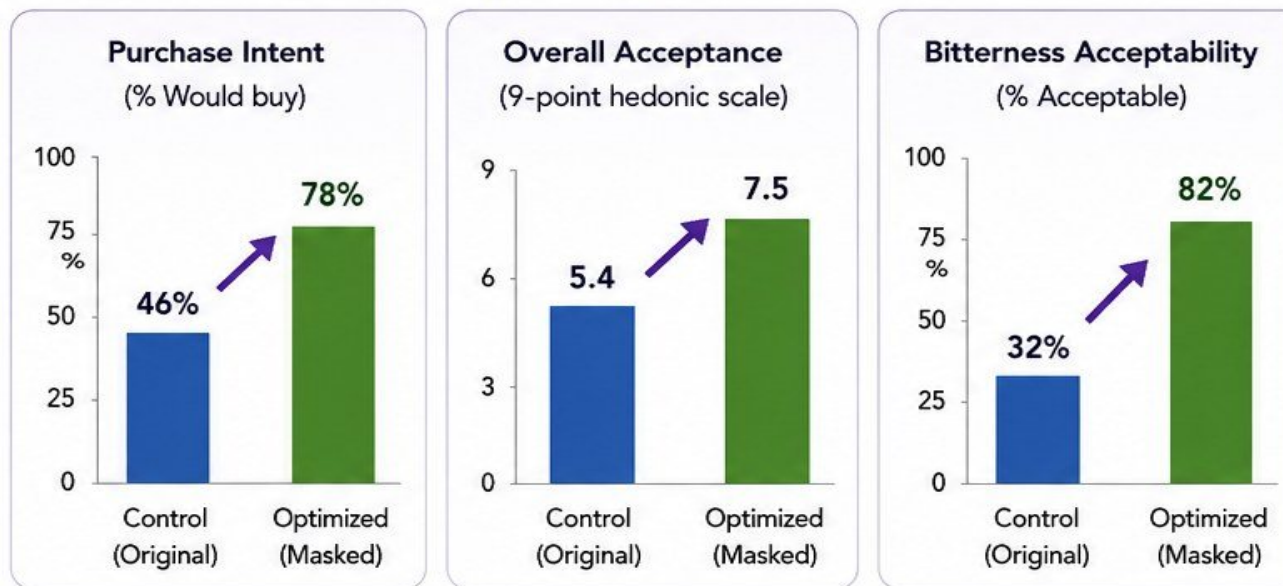
- Newman, J., O’Riordan, D., Jacquier, J. C., & O’Sullivan, M. (2015). Masking of bitterness in dairy protein hydrolysates: Comparison of an electronic tongue and a trained sensory panel as means of directing the masking strategy. *LWT – Food Science and Technology*, 63, 751–757.
- Gupta, R., Abu-Ghannam, N., & Gallagher, E. (2017). Protein hydrolysates in functional foods: Flavor, bitterness, and sensory evaluation. *Compr. Rev. Food Sci. Food Saf.*, 16, 1203–1218.

A. Trained Panel Results (n = 12)

Attribute (Scale 0–10)	CONTROL (Original)	OPTIMIZED FORMULA (Masked)	CHANGE
 Bitterness Intensity (0 = none, 10 = strong)	7.2 ± 1.1	2.4 ± 0.9	↓ 67%
 Sweetness Perception (0 = none, 10 = strong)	5.1 ± 1.2	7.6 ± 1.0	↑ 49%
 Mouthfeel / Body (0 = weak, 10 = rich)	4.3 ± 1.0	7.2 ± 1.1	↑ 67%
 Overall Liking (9-point hedonic scale)	5.6 ± 1.3	7.6 ± 1.1	↑ 36%

Statistical analysis: Significant difference at $p < 0.05$ (paired t-test)

B. Consumer Test Results (n = 120)



Consumers significantly preferred the optimized formula in terms of flavor, mouthfeel, and overall liking, leading to higher purchase intent.



TAKE-HOME MESSAGE

Successful protein beverages are created by balancing sweetness, bitterness, aroma, and mouthfeel—not by simply adding more sweetener. A well-designed flavor system leads to high acceptance and repeat purchase.



References

- Newnam, J., O’Riordan, D., Jacquier, J. C., & O’Sullivan, M. (2018). Masking of bitterness in dairy protein hydrolysates: Comparison of an electronic tongue and a trained sensory panel as means of directing the masking strategy. *LWT – Food Science and Technology*, 91, 751–757.
- Gupta, R., Abu-Ghannam, N., & Gallagher, E. (2017). Protein hydrolysates in functional foods: Flavor, bitterness, and sensory evaluation. *Compr. Rev. Food Sci. Food Saf.*, 16, 1203–1218.

Reducing Metallic Taste in Vitamin Beverages

Using citrus flavor, acid balance, and flavor masking to improve taste and acceptance

1 CHALLENGE

Vitamin C & Mineral Beverage
(Iron, Zinc, etc.)

Metallic Taste

(Bitter, sharp, lingering)

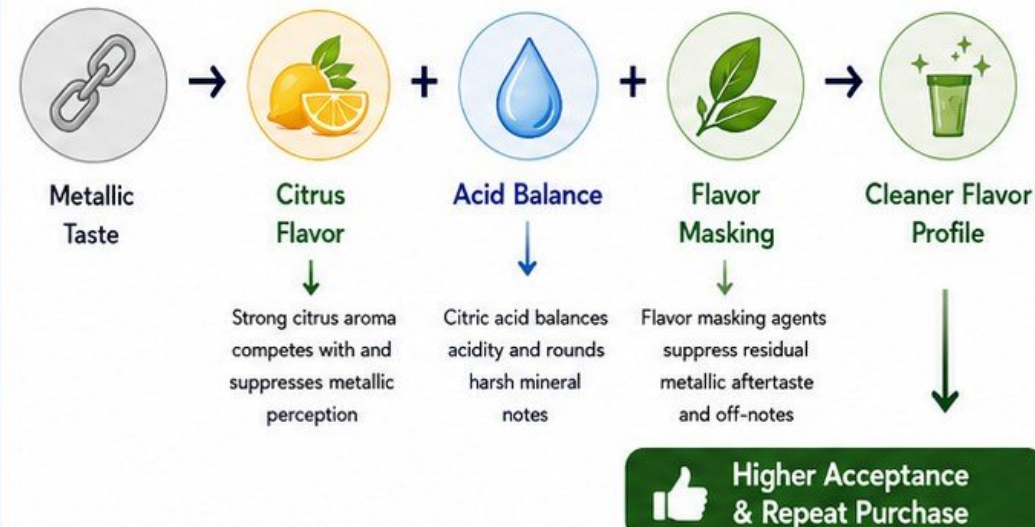
Consumer Rejection

(Low acceptance & repurchase)

Why Does Metallic Taste Occur?



2 SOLUTION STRATEGY



KEY MESSAGE

Citrus aroma and acid optimization effectively reduce metallic perception while maintaining a fresh and clean flavor profile.

3 EXPECTED IMPACT



Lower metallic perception



Better sweetness and fruitiness



Improved freshness and mouthfeel



Higher consumer liking and repeat purchase



REFERENCES

- Keast, R. S. J., & Breslin, P. A. S. (2003). An overview of binary taste–taste interactions. *Food Quality and Preference*, 14, 111–124.
- Lawless, H. T., & Heymann, H. (2010). *Sensory Evaluation of Food: Principles and Practices* (2nd ed.). Springer.

Using citrus flavor, acid balance, and flavor masking to reduce metallic taste and improve acceptance.

3 SENSORY OUTCOME (Trained Panel, n = 12)

■ Before (Control) ■ After (Optimized Formula)

Attribute (Scale 0–10)	Before (Control)	After (Optimized)	Change
 Metallic Intensity (0 = none, 10 = very strong)	 7.3	 2.1	↓ 71%
 Freshness (0 = none, 10 = very fresh)	 3.1	 7.2	↑ 132%
 Overall Liking (9-point hedonic scale)	 4.6	 7.3	↑ 59%

Statistical analysis: Significant difference at $p < 0.05$ (paired t-test)

4 WHY CITRUS WORKS



Strong Citrus Aroma

Citrus volatile compounds compete with metallic perception in the retronasal pathway.



Citric Acid Balance

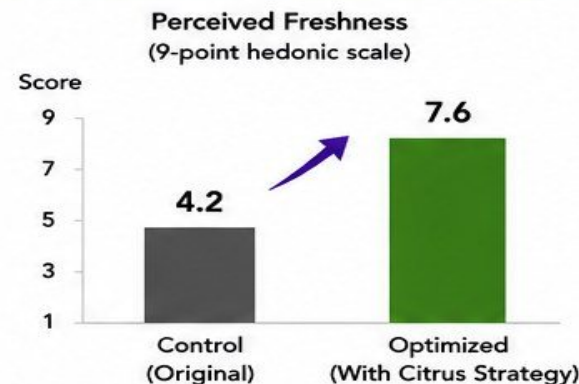
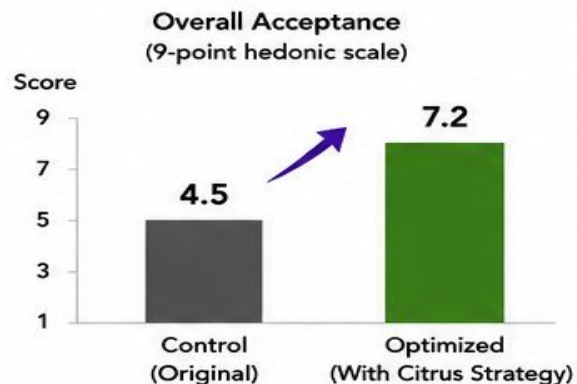
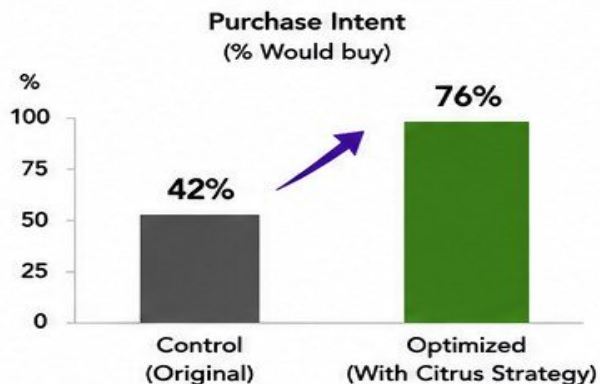
Balances acidity, enhances fruit character, and reduces sharpness of mineral salts.



Flavor Masking

Flavor masking agents suppress residual metallic aftertaste and improve overall flavor harmony.

5 ILLUSTRATIVE CONSUMER TEST RESULTS (n = 120)



6 KEY LEARNING



Flavor masking and acid optimization are effective strategies for minimizing **metallic taste** in fortified beverages, leading to **higher consumer acceptance and satisfaction**.



References

- Keast, R. S. J., & Breslin, P. A. S. (2003). An overview of binary taste–taste interactions. *Food Quality and Preference*, 14, 111–124.
- Lawless, H. T., & Heymann, H. (2010). *Sensory Evaluation of Food: Principles and Practices* (2nd ed.). Springer.

5 Leading Brands. 5 Different Challenges. 1 Common Goal.

How global beverage leaders use flavor science to deliver great taste with less sugar.



Coca-Cola Zero Sugar



MAIN CHALLENGE

Match the great taste of Coca-Cola Original with zero sugar.

FLAVOR SCIENCE STRATEGY

Optimize a blend of non-caloric sweeteners and specialized flavor compounds to closely replicate the signature taste and refreshment.



KEY LESSON

Sweetener alone is not enough. Flavor optimization is essential.

Source: The Coca-Cola Company (2021). Zero Sugar reformulation and taste improvement.



Pepsi Zero Sugar



MAIN CHALLENGE

Deliver the bold, intense cola taste consumers expect—without sugar.

FLAVOR SCIENCE STRATEGY

Use a proprietary sweetener blend and flavor system to maintain the balance of sweetness, acidity, and cola notes.



KEY LESSON

Matching the original taste is the key to consumer acceptance.

Source: PepsiCo (2021). Pepsi Zero Sugar product information.



Yakult Light



MAIN CHALLENGE

Reduce sugar while maintaining the unique taste and refreshing character of Yakult.

FLAVOR SCIENCE STRATEGY

Adjust sweetness—acidity balance to keep the signature taste, smooth mouthfeel, and refreshing finish.



KEY LESSON

Sweetness is not only about sweeteners—acid balance is equally important.

Source: Yakult Honsha Co., Ltd. (2020). Yakult Light product information.



Nestlé Milo Less Sugar



MAIN CHALLENGE

Reduce sugar content while keeping the signature chocolate malt taste kids love.

FLAVOR SCIENCE STRATEGY

Enhance cocoa aroma and malt notes to boost perceived sweetness and maintain richness and mouthfeel.



KEY LESSON

Aroma intensity can compensate for sweetness reduction and strengthen indulgent taste.

Source: Nestlé (2021). MILO Less Sugar product communication.



Danone HiPRO



MAIN CHALLENGE

Manage protein bitterness and ensure great taste with high protein content.

FLAVOR SCIENCE STRATEGY

Use flavor masking, aroma modulation, and mouthfeel optimization to reduce bitterness and enhance creaminess.



KEY LESSON

Protein beverages need bitterness management and texture optimization.

Source: Danone (2022). HiPRO product information.



Successful sugar reduction is achieved by designing the entire **sweetness system**—where science, creativity, and consumer insight come together.



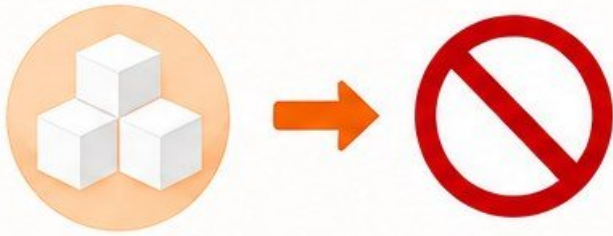
REFERENCES

- The Coca-Cola Company. (2021). Zero Sugar reformulation and taste improvement.
- PepsiCo. (2021). Pepsi Zero Sugar product information.
- Yakult Honsha Co., Ltd. (2020). Yakult Light product information.
- Nestlé. (2021). MILO Less Sugar product communication.
- Danone. (2022). HiPRO product information.

Conclusions

1

**Sugar Reduction
≠ Sugar Replacement**



**Design the
sweetness system.**

2

**Sweetness is a
Multisensory Experience**



3

**Choose Ingredients
Holistically**



Taste



Texture



Flavor



Consumer Acceptance



Better Product